

Personal asset and liability statement

CUSTOMER DETAILS

Name:	<input type="text"/>	Phone:	<input type="text"/>
DOB:	<input type="text"/>	Email:	<input type="text"/>

ASSETS

Total estimated value of property	£
Total value of commercial properties	£
Cash deposits	£
Public company shares	£
Other investments	£
Cars/vehicles	£
Boats	£
Other (specify):	£
Other (specify):	£
TOTAL ASSETS	£

LIABILITIES

Mortgages – balance outstanding	£
Commercial mortgages – balance outstanding	£
Overdrafts	£
Credit cards – current balance	£
Personal loans	£
Hire purchase	£
Other (specify):	£
Other (specify):	£
Other (specify):	£
TOTAL LIABILITIES	£

WORTH (TOTAL ASSETS – TOTAL LIABILITIES): £

CURRENT PROPERTY DETAILS

Please provide detailed analysis below

	Full address	Owner / tenant / living with parents	Current value	Mortgage outstanding	Lender	Percent of ownership	Length at Address
Current address			£	£		%	
Previous address – if less than 3 years at current address			£	£		%	

Continue on page 2 for additional owned properties (Page 2 only required if completed)

DECLARATION

We hereby certify that this is a true and accurate record of our assets and liabilities and are aware that Novuna Business Finance will share information with fraud prevention agencies in the detection and prevention of fraud.

If the information is false Novuna Business Finance may share this with fraud prevention agencies and it may affect our ability to obtain credit.

Signature/s:

Date:

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LIST OF PROPERTIES OWNED

	Full Address	Current value	Mortgage outstanding	Lender	Percent of ownership	Length of ownership
1					%	
2					%	
3					%	
4					%	
5					%	
6					%	
7					%	
8					%	
9					%	

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